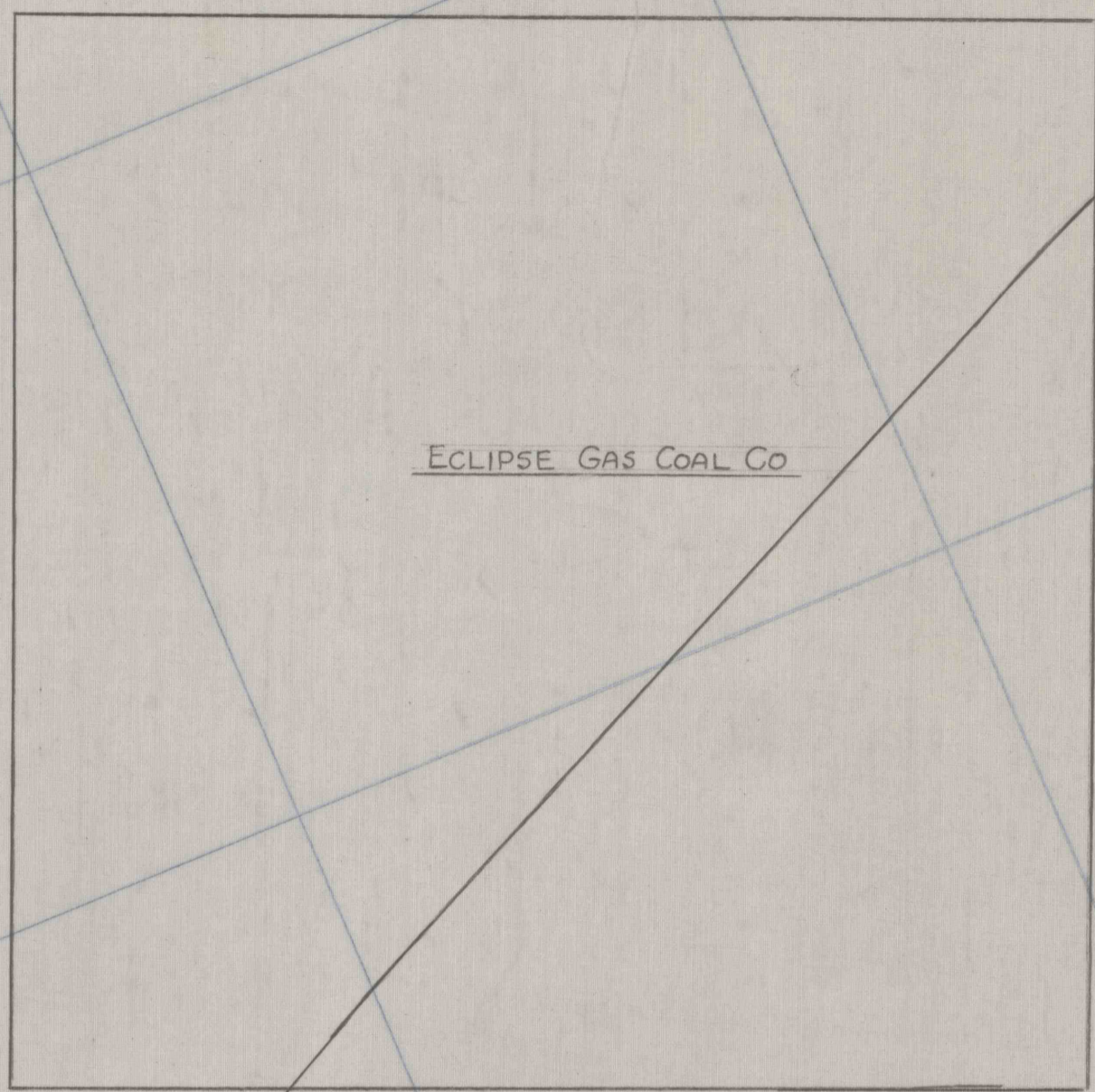


Fit to S-1001



ECLIPSE GAS COAL CO.

EXCHANGE LINE - P.C. Co. & ECLIPSE GAS COAL CO.

BALTIMORE & OHIO R.R.

EXCHANGE LINE - P.C. Co. & MINGO COAL CO.

MINGO COAL CO.

Fit to S-1045

Fit to S-1042

Fit to S-1049